

中央發功

上月樓市漲幅回落

香港文匯報訊(記者海巖北京報道)國家統計局昨發佈70個大中城市房價數據顯示,6月內地一二三線城市新建商品住宅和二手住宅銷售價格同比漲幅均出現回落。業內人士表示,近兩月政府發力調控樓市,迅速遏制住部分城市房價反彈苗頭。不過整體看,上半年全國商品房銷售面積同比下降1.8%,銷售額同比增長5.6%,一降一增,說明上半年全國房價還在漲,後續政府「一城一策」樓市調控不會放鬆。



內地6月70個大中城市新建商品住宅價格指數同比升10.3%,為五個月低位。資料圖片

數據顯示,6月新建商品房價指數共有63個城市環比上漲(上月為67個),2個持平(上月1個),5個下跌(上月2個)。路透根據國家統計局數據測算,6月70個大中城市新建商品住宅價格指數同比升10.3%,較上月收窄0.4個百分點,為五個月低位。

二手房方面,45個城市房價上漲,5個持平,20個下跌,房價下跌的城市數量較5月的11個明顯增加,並已是連續第9個月超過10個。上海、深圳、武漢、福州、鄭州、青島、三亞等一二線熱點城市均在下跌之列,跌幅最大是宜昌,環比降0.8%。

而在房價上漲的城市方面,洛陽新房價格環比上漲2.5%,漲幅最大,大理、呼和浩特和西安漲幅亦在1.7%及以上。二手房上,無錫、呼和浩特和唐山環比上漲均超過1.1%,漲幅居前。從同比看,西安、大理和呼和浩特等城市房價漲幅最高,其中

新房價格西安上漲25.2%最高,呼和浩特和廣州均上漲0.3%,深圳漲了0.5%;二手房價格全面停漲,上海、深圳環比下跌0.1%,北京廣州價格持平。

二手樓價全面停漲

從一線城市看,北京新房價格環比下跌0.1%,上海和廣州均上漲0.3%,深圳漲了0.5%;二手房價格全面停漲,上海、深圳環比下跌0.1%,北京廣州價格持平。

國家統計局城市司高級統計師劉建偉稱,6月份,各地堅持「房子是用來住的,不是用來炒的」定位,圍繞穩地價、穩房價、穩預期的目標,務實主體責任,確保房地產市場平穩健康發展。

中原地產首席分析師張大偉分析認為,今年樓市從3、4月份的小陽春,到5、6月份的快速退燒,政策調控總體趨緊。從後續趨勢看,7月初信託與美元債收緊,對市場心理影響非常大,迭加7、8月是市場的傳統淡季,預計房價下調城市繼續增加。

58安居客房產研究院首席分析師張波表示,今年上半年房地產市場分化,一線城市在嚴格調控的背景下,土地市場和二手房市場均呈現出量升價平態勢;二線城市市場熱度提升過快,引發調控從緊政策出臺;三四五線城市房價雖保持上升,但土地市場及二手房交易整體熱度已有所回落。張波預計,二手房降溫可能在下半年帶動新房房價漲幅回落。

資金趨緊料壓抑銷量

住建部住房政策專家委員會副主任顧雲昌表示,當前樓市調控由中央督導、城市負主要責任,調控更加精準和體現效果,短期這種政策不會變化。今年以來,融資環境收緊,開發商和購房者的資金成本都在上升,上半年土地購置面積下降27.5%,商品房銷售面積下降1.8%,預計下半年商品房銷售仍將下降。

經濟數據造好 A股V彈

香港文匯報訊(記者章蘿蘭上海報道)內地上半年GDP同比增6.3%,表明經濟運行穩中有進,支持滬深指數昨日成功V彈。升幅居末的滬綜指雖僅上揚0.4%,創業板指漲了近2%,深成指亦高收逾1%。

早市滬綜指低開0.31%,報2,921點,開市後銀行、白酒等權重、白馬股下探,拖累大市迅速尋底,未足4分鐘滬指向下擊穿2,900點,10分鐘後已低見2,886點。但最新出爐的經濟數據,令走勢突然逆轉。

成交較上周五升三成

滬指V彈單邊向上,臨近中午時,不但收復了所有失地,並攬獲近1%的升幅。午後投資者情緒稍有回落,兩市漲幅收窄。

截至收市,滬綜指報2,942點,漲11

點,或0.4%;深成指報9,309點,漲96點,或1.04%;創業板指報1,547點,漲29點,或1.94%。兩市共成交4,224億元(人民幣,下同),較上周五放量近三成。盤面上,船舶製造暴漲5%;國產軟件、航母概念、食品安全、全息技術漲超3%,兩市僅有鈦白粉、釀酒、珠寶首飾、醫療、農業獸藥、在線旅遊等少數行業、概念板塊小幅收跌。

中信證券分析,A股緩慢上行趨勢不變,依然處於最佳配置窗口,市場擔憂的科創板的分流作用亦有限,其中首批上市的25家公司打新總鎖定期量僅370億元,目前已完成發行前規模最大集中繳款,後續分流效應已明顯降低。

另據中國證券登記結算公司發佈數據顯示,6月A股市場新增投資者數為105.58萬人,同比增長2.43%,但環比下降了8.6%。

瑞銀推境內首隻基金中基金

香港文匯報訊(記者章蘿蘭上海報道)瑞銀資產管理昨宣佈,其在中國設立的外商獨資企業(WFOE)瑞銀資產管理(上海)公司已正式推出境內首支基金中基金「瑞銀中國A&Q多元策略FOF私募證券投資基金一號」,並正在向中國證券投資基金業協會備案。隨著該基金產品的推出,瑞銀資產管理成為首家在中國發行私募證券投資基金FOF產品的外資資產管理公司。

據悉,上述基金由瑞銀資產管理(上海)基金經理夏昆負責管理。夏昆擁有15年的資本市場經驗,其中包括5年管

理境內產品的經驗。瑞銀資產管理對沖基金解決方案亞太區投資主管Adolfo Olibete表示,「中國的私募證券基金行業正處在快速發展階段,中國投資者對於基金的運營風險意識,以及私募基金行業對於投資者的保護措施與全球標準接軌等尚待提高,」他希望通過這支FOF產品,發揮瑞銀在中國市場投資能力。

公開資料顯示,瑞銀資產管理於2017年7月成為首家同時擁有中國私募證券投資基金管理人(PFM)牌照且具備合格境內有限合夥人(QDLP)資格的機構。

綠地夥復旦160億建全球醫學中心

香港文匯報訊(記者章蘿蘭上海報道)在「健康中國」國家戰略的引領下,上海正全力推動健康服務業集聚化、融合化、特色化發展。昨日(15日),綠地控股與復旦大學簽約共建復旦綠地全球醫學中心,建設周期5年,總投資額超過160億元人民幣。

據悉,復旦綠地全球醫學中心最終將建成為集國際醫療中心、醫學臨床研究、醫學教育培訓和國際交流、健康醫療產業運營等為一體,具有頂級國際影響力的現代化醫學科技新城。項目由國際醫療中心、醫學研究、醫學教育和醫學產業園區,國際醫學學術會議中心及商務配套設施,高端人才居住社區三大部分組成。

HAINAN AIRLINES HOLDING COMPANY LIMITED

ANNOUNCEMENT ON GOVERNMENT GRANTS HAINAN AIRLINES HOLDING COMPANY LIMITED

The board of directors of the Hainan Airlines Holding Company Limited and its entire directors guarantee that there is no significant omission, fictitious description or serious misleading of information in this announcement and they will take both individual and joint responsibilities for the truthfulness, accuracy and completeness of the content.

Monetary Unit: In RMB yuan

Table with columns: Item, Grant Time, Amount of Subsidies, Payee, Government Documents on the Grants. It lists various government grants received by Hainan Airlines Holding Company Limited and its subsidiaries from January to June 2019.

The subsidies listed above had been transferred into the account and accounted as current profit and loss. The subsidies announced herein takes positive effect on the 2019 profit of the Company. The exact accounting treatment shall be subject to the result of the annual audit confirmation.

Board of Directors Hainan Airlines Holding Company Limited July 16, 2019

ANNOUNCEMENT OF MAIN OPERATION DATA HAINAN AIRLINES HOLDING COMPANY LIMITED

The board of directors of the Hainan Airlines Holding Company Limited (hereinafter referred to as the Company) and its entire directors guarantee that there is no significant omission, fictitious description or serious misleading of information in this announcement and they will take both individual and joint responsibilities for the truthfulness, accuracy and completeness of the content.

Following is the consolidated main operation data of the Hainan Airlines Holding Company Limited and its subsidiaries (hereinafter referred to as the Group) in June of 2019:

Table showing Transport Volume and Transport Capacity for June 2019. It includes metrics like Revenue Passenger-flow Kilometer (RPK), Revenue Tonne Kilometer (RTK), Revenue Freight Tonne Kilometer (RTK), and Seating Capacity, broken down by Domestic, Regional, and International routes.

Table showing Transport Capacity for June 2019. It includes metrics like Available Seat-flow Kilometer (ASK), Available Tonne-Kilometer (ATK), and Available Freight Tonne-Kilometer (ATK), broken down by Domestic, Regional, and International routes.

Table showing Transport Rate for June 2019. It includes metrics like Load Factor (RPK/ASK), Freight Load Factor, and Total Load Factor (RTK/ATK), broken down by Domestic, Regional, and International routes.

Note: 1. The above listed data includes the production and transportation statistics of the Hainan Airlines Holding Co., Ltd., the China Xinhua Airlines Company Limited, the Chang'an Airlines Company Limited, the Shanxi Airlines Company Limited, the Yunnan Xiangpeng Airlines Company Limited, the Fuzhou Airlines Company Limited, the Urumqi Airlines Company Limited, the Tianjin Airlines Company Limited and the Guangxi Beibu Gulf Airlines Company Limited. 2. Revenue Passenger-flow Kilometer (RPK) means that the flying kilometer times the charged passenger number. 3. Revenue Tonne Kilometer (RTK) means that the flying kilometer times the charged loading tonnage (passenger & cargo). 4. Revenue Freight Tonne Kilometer (RTK) means that the flying kilometer times the charged freight tonnage (cargo & mail). 5. Available Seat-flow Kilometer (ASK) means that the flying kilometer times the seat available for sale. 6. Available Tonne-Kilometer means that the flying kilometer times the tonnage available for load. 7. Available Freight Tonne-Kilometer means that the flying kilometer times the tonnage for loading cargo & mail. 8. Load Factor means the ratio that the Revenue Passenger-flow Kilometer is divided by the Available Seat-flow Kilometer. 9. Freight Load Factor means the ratio that the Revenue Freight Tonne Kilometer is divided by the Available Freight Tonne Kilometer. 10. Total Load Factor (RTK/ATK) means the ratio that the Revenue Tonne Kilometer is divided by the Available Tonne Kilometer. In June of 2019, the Group imported in two A320 NEO aircraft and retired one A319 aircraft and one E145 aircraft. As the end of June, the Group operates 474 aircraft in total. The Group started the operation of new air-routes of Kunming - St. Petersburg (three weekly flights) and Chengde - Shannou (three weekly flights) from June 11 of 2019; and new air-route of Haikou - Mandalay (twice weekly flights) from June 27 of 2019. We would like to remind investors that above data is from the internal statistics of the Company which has not been audited and might be adjusted. Above operation data might be different from the data disclosed in the related periodical report. We reserve the right of adjustment to above operation data according to the audit results and actual situation. The monthly operation data disclosed above is preliminary and phased data for investors' reference only. Investors shall pay attention to the investment risks caused by improper trust or use of above information.

Board of Directors Hainan Airlines Holding Company Limited July 16, 2019