

專家：經濟有望年中回暖 近期不會降準

■ 人民銀行最新數據顯示，中國信貸今年3月明顯升溫。當月新增人民幣貸款1.69萬億元（人民幣，下同），按月多增1.20萬億元，為10年來同期最高。

資料圖片

Figure 1 consists of two charts. The top chart is a line graph showing the YoY growth rate of new RMB loans (blue line) from 2017 to 2019. The y-axis represents the growth rate in percentage, ranging from 8% to 16%. The bottom chart is a bar graph showing the absolute values of new RMB loans (orange bars) and new social financing (yellow bars) in billion RMB from 2017 to 2019. The y-axis represents the value in billion RMB, ranging from 0 to 6. Both charts show a significant increase in early 2019, with the growth rate of new RMB loans reaching 8.6% and the absolute value of new RMB loans reaching 2.86 billion RMB.

| Year | YoY Growth Rate of New RMB Loans (%) | New RMB Loans (Billion RMB) | New Social Financing (Billion RMB) |
|------|--------------------------------------|-----------------------------|------------------------------------|
| 2017 | ~10.5% | ~1.5 | ~2.5 |
| 2018 | ~9.5% | ~1.5 | ~1.5 |
| 2019 | 8.6% | 2.86 | ~1.69 |

駿隆集團常務董事陳銳隆表示，強積金延續年初的升勢，預期今年環球股市表現分歧，對內地及亞洲市場略高一線，同時預期美國聯儲局停止加息及縮表，股票資產展望較為正面，可以視乎風險承受能力，考慮偏重內地與香港及亞洲新興市場的股票資產。