

圓通擬10億入主先達物流

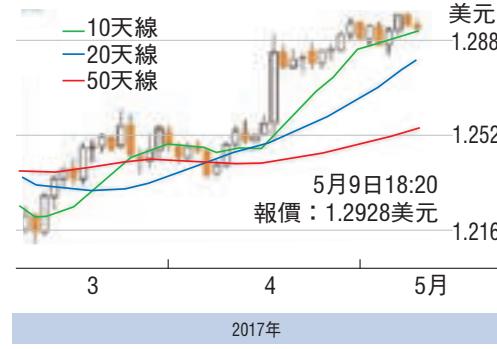
香港文匯報訊 (記者 章蘿蘭 上海報道)
內地綜合快遞物流運營商圓通速遞，正在加速國際化佈局。

持權益61.87%

圓通速遞本周公告宣佈，擬以現金方式收購香港聯交所主板上市的先達國際物流控股(6123)合計2.55億股股份，佔其全部已發行股份的61.87%，對價為10.41億港元，折合每股4.0698港元。

圓通董事局主席兼總裁喻渭蛟在上海舉行的簽約儀式上表示，隨着全球經濟發展的進一步融合、商業商務交流的進一步深入，國際快遞物流規模持續增長，快遞物流企業的國際網絡覆蓋範圍，以及產品創新和服務能力成為未來國際化競爭的重要因素。通過收購先達國際，圓通速遞可獲得其遍佈全球的網絡佈局、幹線運輸能力和關務能力等，能夠快速構建圓通國際化發展的網絡基礎，奠定海外競爭的先發優勢。

英鎊兌美元



金匯動向

馮強

觀望氣氛

英鎊走勢偏軟

避險氣氛降溫 金價續疲

現貨金價本周初受制1,236美元水平後掉頭下跌，失守1,230美元水平，周二走勢偏軟，大部分時間窄幅處於1,223至1,228美元之間。馬克龍勝選，市場避險氣氛降溫，投資者重點回到美國聯儲局繼續加息及將有縮表行動，美元指數回升至99水平，美國長債息率更連日攀升，不利金價短期表現。預料現貨金價將反覆下試1,210美元水平。

金匯錦囊

英鎊：將反覆回落至1.2800美元水平。
金價：將反覆下試1,210美元水平。

ANNOUNCEMENT OF PAYMENT OF BOND PRINCIPAL AND INTEREST AND DELISTING HAINAN AIRLINES COMPANY LIMITED

The Hainan Airlines Company Limited and the entire members of its board of directors ("Board") hereby guarantee the truthfulness, accuracy and completeness of the announcement and would take responsibilities for significant omission, fictitious description or serious misleading of it.
Important Notice:
Creditor's rights registration date : May 23, 2017
Interest date : May 24, 2017
The Hainan Airlines Company Limited (hereinafter referred to as the "Company") issued the corporate bond in type I and type II on May 24 of 2011. The term of type I (abbreviated as 11Haihang01,122070) is for 5 years and type II (abbreviated as 11Haihang02,122071) for 10 years. The bond of type I matured and delisted on May 24 of 2016. Therefore, the payment of principal and interest (for the period of May 24 of 2016 to May 23 of 2017) of the corporate bond (type II) shall be on May 24 of 2017. Following is the details:
1. Basic Information of the Bond
1.1 Bond name: 2011 corporate bond of the Hainan Airlines Company Limited
1.2 Abbreviation and code of the bond: 11Haihang02 (122071)
1.3 Issuing object: The Hainan Airlines Company Limited
1.4 Term and scale of the bond: The 11Haihang02 (122071) is 10-years corporate bond with fixed bond interests. The issuing scale of the bond accounts for RMB1.44 billion yuan.
1.5 Bond interest: The coupon rate of the 10-years bond is of 6.20%. The bond interest is calculated upon simple interest per year, which shall be paid annually. The last installment of the bond interest shall be paid together with the principals upon the bond maturity.
1.6 Listing time and location: The corporate bond was issued at the SSE on June 14 of 2011.
1.7 Interest payment date: The interest of the corporate bond shall be paid annually since the value date. Each day of May 24 of 2012-2021 shall be the interest payment date of last year (The payment date shall be postponed to the first working day in case it happens to be the statutory holiday.)
1.8 Bond payment date: The payment date is on May 24 of 2021. (The payment date shall be postponed to the first working day in case it happens to be the statutory holiday.)
1.9 Warranty and guarantee type: The HNA Group Company Limited would provide the full-amount unconditional irrevocable guarantee of joint-responsibilities for the corporate bond.
1.10 Credit level: According to the comprehensive appraisal of the Shanghai Brilliance Credit Rate & Investors Service Company Limited, both the entity credit-level of the Hainan Airlines Company Limited and credit level of the corporate bond is AAA. For details, please refer to the ANNOUNCEMENT OF CREDIT RATING ON CORPORATE BONDS published on the China Securities Journal, Shanghai Securities, Securities Times, Securities Daily, Hongkong's Wen Wei Po and the website of the SSE (www.sse.com.cn).
2. Payment Plan
According to the announcement of the coupon interest rate of 2011 corporate bond, the coupon rate of 11haihang02 is of 6.20% and dividends to be distributed would be RMB 6.20 yuan (tax included) per 10 bonds (Par value is of RMB 1,000 yuan).
3. Registration Date of Creditor's Right and Interest Payment Date
3.1 Creditor's rights registration date : May 23, 2017
3.2 Interest date : May 24, 2017
4. Paying Object
The paying object of the bond interest is the entire bond-holders of the corporate bond of 11haihang02 registered at the China Securities Depository and Clearing Corporation Limited Shanghai Branch after the closing of the SSE on May 23 of 2017.
5. Payment Method
5.1 The Company had signed the Entrusted Payment Agreement with the China Securities Depository and Clearing Corporation Limited Shanghai Branch. The Company would transfer the full amount of the payable bond interest to the designated bank account of the China Securities Depository and Clearing Corporation Limited Shanghai Branch 10 days before the bond interest payment date every year. In case the Company fails to pay the interest as contracted, the China Securities Depository and Clearing Corporation Limited Shanghai Branch would cancel the entrusted payment and related services. Then the Company shall be responsible for the continuous payment itself. The performance of related issues shall be subject to the relevant announcement of the Company.
5.2 The China Securities Depository and Clearing Corporation Limited Shanghai Branch would transfer the interest payment to the related payment institutions (securities enterprises or other institutes recognized by the China Securities Depository and Clearing Corporation Limited Shanghai Branch). The investors shall withdraw the bond interest at the payment institutes.
6. Specifications on Income Tax
6.1 According to the regulations of the Income Tax Law and other rules and regulations, the individual investors of the corporate bond shall be charged of income tax on their income from the bond interest at the rate of 20%. The actual paid interest per 10 bonds of 11haihang02 is for RMB 49.60 yuan (after tax). The income tax from the corporate bond would be withheld and paid directly to the relevant tax bureau by the entrusted payment institutes stated above. In case the payment of the bond interest fails to pay the income tax by the relevant tax bureau, the entrusted payment institutes shall be bound by the relevant tax laws and regulations.
6.2 Non-resident enterprise holding the corporate bond shall pay the income tax by themselves subject to the Law on Enterprise Income Tax and other related rules and regulations. The actual paid interest per 10 bonds of 11haihang02 (par value is of RMB 1,000 yuan) is of RMB 62.00 yuan (tax included).
6.3 According to the Law on Enterprise Income Tax Law and Regulations on the Implementation of Enterprise Income Tax Law practiced on January 1 of 2008, the Notice on Income Tax Withholding for the QFII investors by the Resident Enterprises issued by the State Tax Bureau (document of the Guoshuhuan [2009] No. 47), the Interim Measures for the Income Tax Resource Withholding for Non-resident Enterprise (document of the Guoshuhuan [2009] No. 3) and other related tax laws and regulations, the Non-resident Enterprise shall pay 10% enterprise income tax for the bond interest paid. The China Securities Depository and Clearing Corporation Limited Shanghai Branch would withhold the Non-resident Enterprise income tax at the rate of 10% first and pay the bond interest then. The withheld tax would be transferred back to the bond issuer who shall be responsible for the tax payment to the local tax bureau.

7. Related Institutions
7.1 Issuer: The Hainan Airlines Company Limited
Address: FL 1 New Hainan Mansion, No. 7 Guoxing Avenue, Haikou City, Hainan, Zhang Dawei
Tel: 0898-6671 9961
Fax: 0898-6671 9960
Post Code: 570203
7.2 Sponsor/Main underwriter: The Guangfa Securities Company Limited
Address: FL 19, Daduhui Plaza, No. 183 North Tianhe Road, Guangzhou
Contacts: Dai Siquan He Jinxing
Tel: 020-8755 5888
Fax: 020-8755 4504
Post Code: 510075
7.3 Trustee: The China Securities Depository and Clearing Corporation Limited Shanghai Branch
Address: China Security Mansion, No.166 East Lujiazui Road, Shanghai
Contact: Xia Ying
Tel: 021-6887 0114
Fax: 021-6887 5802
Post code: 200120

7.4 Rating: The China Securities Depository and Clearing Corporation Limited Shanghai Branch
Rating: AA
7.5 Rating agency: The China Securities Depository and Clearing Corporation Limited Shanghai Branch
Rating: AA
7.6 Rating date: May 10, 2017

成都發10億「雙創債」期限5年

香港文匯報訊 (記者 李兵 成都報道) 記者昨日從成都高新区獲悉，內地首單銀行間市場「雙創債」於日前在全國銀行間債券市場正式發行。成都高新投資集團有限公司作為發行人，國家開發銀行作為簿記管理人，成都銀行作為聯席主承銷商，債券規模10億元 (人民幣，下同)、期限五年。

據了解，是次募集的10億元資

金首期將發行5億元，主要用於新川創新科技園中的新一代信息技術孵化園和生物醫藥創新孵化園。前者預計明年初投用，後者將於今年下半年完工，兩大園區將服務成千上萬家「雙創」企業。

此外，部分募集資金還將以股權投資形式，直接支持技術實力強、成長性高的「雙創」企業。



本報四川傳真

風險偏好提升 有利科技股

主張自由開放、挺歐盟的中間派候選人馬克龍 (Emmanuel Macron) 一如預期當選法國總統，給予民粹主義迎頭痛擊，為面臨分裂的歐洲注入一股穩定力量，全球股市信心大振。隨着避險需求降溫，風險愛好提升，令資金願意繼續投入股市，看好高成長性的科技股將特別受青睞。

■ 統一投信

統一全球新科技基金經理人林子欽指出，觀察美股四大指數，標普500、道瓊、納斯達克指數頻創歷史新高，尤以納斯達克指數漲幅一路領先，主要是受到科技軟體龍頭廠及生技公司漲勢推升。

費半指數具追落後潛力

值得注意的是，目前只有以硬體製造商為主的費城半導體指數尚未刷新歷史高點，目前位置距離2000年時的高點，尚有2成左右的差距。

林子欽表示，費半指數漲勢不如納

指強勁的原因，主要是第二季向來為硬體業的淡季，資金會相對偏好軟體業者，如電子商務、搜尋引擎、社群網站、雲服務等業者表現會較佳。

科技企業業績表現亮麗

不過，第三季是科技新產品上市的旺季，例如iPhone大改款的手機推出後，可望帶動相關硬體供應鏈表現，全年科技股在各族群輪流領軍下，行情持續看好。

林子欽進一步指出，美國已發佈的企業財報逾7成優於市場預期，尤

以科技業表現亮麗，且預期全年獲利成長動能仍然強勁，將持續扮演全球科技股的驅動者。

以科技產業而言，智慧手機主要關注蘋果新機能，深度

挖掘產業鏈含金量最高的環節。在記憶體與裸晶圓產業方面，持續關注產業供需狀況，預計在2017年至2018年都會呈現正面循環。新能源車、電動車與車聯網等長線趨勢，也將是未來持續關注重點。

林子欽表示，近期風險偏好的變化



彭博社

主要在反映國際地緣政治問題，使得股市出現大幅波動，但回歸基本面，總體經濟及企業獲利等大致都是走在正面改善的軌道上，並未偏離，同時，整體資金池也並未發生顯著變化，預期全球股市今年處在大區間震盪格局的看法不變。

美元有望重新反撲

金匯出擊

英皇金融集團(香港)營業部總裁

黃美斯

美元本周開局走高，周二已見美元指數升上99.40水平，脫離上周五所創的五個多月低位98.54。周末法國總統大選馬克龍勝選之後，歐元走出了獲利了結的行情，這壓制了歐元並支撐美元。目前市場關注的焦點已經轉向美國，投資者重新關注美國的經濟數據和美聯儲的政策前景。周一美國公佈的4月就業市場狀況指數(LMCI)3.5，好於預期的1，前值0.4修正為3.6。數據表現良好，繼續支撐美元。另外，聖路易斯聯儲總裁布拉德表示，美國經濟年初的疲弱表現應會放慢美聯儲進一步加息的計劃。目前

外界廣泛預期美聯儲將在6月會議上再次加息。在聯儲決策者中，布拉德屬於少數派，其他決策者多認為聯儲可能在未來幾年穩健加息。

此外，克利夫蘭聯儲總裁梅斯特表示，美聯儲已經達到就業目標，並接近達到通脹目標；他再度呼籲今年進一步加息，並削減資產組合，警告不要拖到完全達到政策目標之後才收緊貨幣政策。

這兩位官員都不是今年的票委，因此他們的講話對市場的影響可能較為有限。自4月24日美元指數跳空低開後，至今一直維持窄幅爭

持，同時亦持續未能補回裂口。MACD指標已突破訊號線，預示中短線美元有望重返升軌。近兩周的高位在上周的99.46，本周二已逼近此區，若進一步上探至99.65則可成功回補裂口。

黃金比率計算，由4月10日高位101.34至5月5日低位98.54累積280點跌幅，其38.2%及50%反彈水準為99.60及99.95，擴展至61.8%則為100.30。至於較大阻力將參考100天平均線100.75。下方關鍵支持料為250天平均線98.50及97.50水平。

鐵礦石回落 澳元受壓

澳元兌美元周二下滑至四個月低位0.7329，此前公佈的零售銷售數據令人失望，強化了未來數月央行或保持利率穩定的預期。數據顯示，澳洲3

月季調零售銷售較前月下降0.1%，預估為增長0.3%。疲軟的數據未改變利率穩定的前景，銀行間利率期貨走勢表明，央行今年可能基本上不會調整利率。繼去年降息兩次後，澳洲央行上周維持指標利率在紀錄低位1.5%不變。澳元本月迄今累計下挫1.7%，主要歸因於鐵礦石價格回落。

走勢所見，自2016年12月，澳元兌美元多次下探0.7160支撐，未有破位下則引申大規模反撲，至今年3月21日觸及0.7750，之後澳元反覆滑落，至今跌至0.7329區間。RSI及隨機指數仍處向下，預示澳元很大機會將延續跌勢。下方支撐預估在0.7470及0.7380水平，關鍵支持則回看0.7160水平。上方阻力預估在0.74及25天平均線0.75水平，關鍵仍會指向0.7750水平。

今日重要經濟數據公佈

06:45	新西蘭	4月電子卡零售銷售月率。前值-0.3%
07:50	日本	4月外匯儲備。前值12,303億
09:30	中國	4月居民消費價格指數CPI 4月工業生產者價格指數PPI
14:45	法國	3月流動賬平衡。前值36億赤字 3月工業生產月率。預測+1.0%。前值-1.6% 3月經季節調整貿易平衡。預測60.0億赤字。前值65.7億赤字 3月經季節調整進口。前值443.62億 3月經季節調整出口。前值377.94億
16:00	意大利	3月經季節調整工業生產月率預測+0.3%。前值+1.0%；年率預測+2.4%。前值+1.9%
19:00	美國	前周MBA抵押貸款市場指數。前值405.8；再融資指數前值1,302.0
20:30	美國	4月進口物價月率。預測+0.2%。前值-0.2% 4月出口物價月率。預測+0.1%。前值+0.2%

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