

香港文匯報訊(記者 肖剛、劉俊海 甘 肅報道)首屆絲綢之路(敦煌)國際文化 博覽會昨日舉行重點文化產業項目簽約儀 式,共有89個項目簽約,簽約金額逾 1,078億元(人民幣,下同),其中四川省 1個,甘肅省88個。

### 涵蓋影視等類別

89個項目涵蓋影視、文化創意、文化科 技、文化旅遊等類別,而項目合作對象不 僅有北京、上海、浙江、廣東、湖南等21 省區市的知名文化企業,也有來自俄羅 斯、新加坡、馬來西亞等國和香港的相關 企業與組織,不僅有純文化類企業,也有 「文化+」,甚至跨界企業。

此次簽約,單體項目投資規模超過10億 元的有31個,超過20億元的有21個,超 過50億元的有3個,項目的簽約和引進將 填補甘肅文化產業發展的空白,其中,南 京炫佳網絡科技有限公司投資的動漫遊戲 軟件開發暨大數據中心項目,填補了甘肅 動漫遊戲大數據行業空白;酒泉引進21世 紀不動產商業公司投資的國際暗夜星空 (酒泉) 保護基地及文化產業園項目,使 甘肅成為繼西藏那曲暗夜公園之後,第二 個擁有暗夜星空公園的地區;讀者出版集 團與中國藏學研究中心合作的甘肅省藏文 古籍文獻編譯中心項目,填補了甘肅藏文 數字化建設的空白。

# 工蘇投6000萬力推農業電

# 加快佈局產業鏈 信息覆蓋率擬達65%

香港文匯報訊(記者 陳旻 南京報道)江蘇省農業委員會主任吳 沛良昨日在「互聯網+」現代農業新聞發佈會上表示,江蘇省決 定斤資6,000萬元(人民幣,下同),推進信息化與農業現代化 深度融合發展,加快佈局農業電商產業鏈。目標至「十三五」 末,該省農業信息化覆蓋率達到65%,農業電子商務年交易額達 到 1,000 億元。實現縣信息進村入戶、農業行政管理網絡化、農 業市場主體信息服務3個全覆蓋



**據** 吳沛良介紹,江蘇省在內地 率先建立互聯網農業發展中 心,是中國農業部信息進村入戶 首批試點省。目前農業信息化覆 蓋率近60%,創建部省級信息進 村入戶試點縣16個,農業信息服 務網絡體系初步建成。

# 知名電商平台紛紛湧入

目前,江蘇農產品電商平台雲 集,電子商務發展迅猛,網絡營 銷額年均保持20%增速。知名電 商平台紛紛湧入,淘寶、京東、 蘇寧易購等內地知名電商全面滲 25 個縣 (市、區) 落地。惠生 活、食行生鮮、淘豆網、亞夫在 、鄉旮旯網等一批企業開設具 有一定影響的自建平台,全省在 知名電商平台開設地方館超過40 個,今年江蘇被農業部列為農資 電商四個試點省之一。

# 率先開展電商「萬人培訓」

此外,江蘇加大農村電商人

內地率先開展農產品電商「萬 人培訓」,引導農民依託優勢 產業,打造特色網店,創建省 級農業電子商務示範基地114 家。去年該省網絡農產品營銷 額達到220億元。

江蘇省農業委員會表示,江蘇 將全力打造農業電商雲集高地 通過以縣統籌、以鎮帶村,發展 優勢產業,培育特色小鎮。推動 知名電商在全省開設更多地方特 色館、電商服務中心和服務站 點,引導各地建設農業電子商務 產業園。計劃在「十三五」期 間,全省形成年交易額超50億元 的電商2個、超10億元人民幣的 10個,打造電商年交易額超億元 的區域特色產業20個,重

點培育年交易額超億元 的電商品牌10個、超

1,000 萬 元的電 商品牌 100個



福建推新措引台高層次人才 香港文匯報訊(記者蘇榕蓉福州報道)福建省委日前印

發《關於深化人才發展體制機制改革的實施意見》,實施引 進台灣高層次人才「雙百計劃」,打造兩岸人才高地 據福建省委組織部人才工作處處長蔡亞東介紹,福建將鼓勵 台灣企業、科研機構和科研人員赴閩投資創辦科技型企業、研 發機構、高新技術園區;發揮海峽兩岸科技合作聯合基金導向 作用,解決閩台兩岸共同關注的重大科學和關鍵技術問題

據悉,福建亦將深化台灣專才選聘工作,探索設立海峽博士後 交流資助計劃,落實台灣青年人才赴閩就業創業政策

# 1500華商下月聚商丘

香港文匯報訊(記者 劉蕊 鄭州報道)「金秋九 月九,商丘拜商祖」。作為「全球最具影響力十大 根親文化盛事」之一的中國‧商丘國際華商節將於10月9日 (農曆九月初九)第六次開幕。本屆華商節規模為1,500人。

大的客運站——烏魯木齊國際公鐵聯運汽車客運站 的建設日前進入最終衝刺收尾階段,預計年底投入運營

香港文匯報訊(記者張蕊、孟冰重慶報道)重慶海關與四川成都海關日 前簽署關於進一步深化合作的會談紀要。據會談紀要,雙方將全面推進川 渝通關一體化建設,進一步推動成渝經濟帶開放型經濟發展和四川、重慶 自貿試驗區建設。

此次渝蓉海關合作內容主要包括:深化兩地區域通關一體化合作,加強 在空運和水鐵聯運、水水中轉等業務合作,支持企業多樣化的物流選擇 共同促進中西部地區貿易便利化和國際物流大通道健康良性發展;不斷強 化海關監管改革創新,努力形成更為完善、全面的改革創新服務體系、推 進自貿區建設,重點加強在跨境電商、整車進口、單一窗口、中歐班列等 ★ 領域的信息共享、經驗交流等。

# HAINAN AIRLINES COMPANY LIM

# ANNOUNCEMENT OF RESOLUTIONS OF BOARD OF DIRECTORS HAINAN AIRLINES COMPANY LIMITED

The Hainan Airlines Company Limited and the entire members of its board of directors ("BoD") hereby guarante the truthfulness, accuracy and completeness of the announcement and would take responsibilities for significant

omission, fictitious description or serious misleading of it.

The 53rd session of the seventh board of directors of the Hainan Airlines Company Limited (hereinafter referred to as "the Company") was convened in the method of communication on Sept. 21 of 2016. The entire members of the BoD (seven directors) participated the meeting, which conforms to the regulations of the Company Law and Articles of

Association. During the meeting, following proposal was deliberated and passed through

1. The Report on Capital Replacement of the Committed Investment Projects

According to the Measures for the Supervision and Administration of the Raised Capital by the SSE (2013) Revision) and the Management System of the Raised Capital and transfer-in status of the raised capital of the private A-share issue, the Company would replace the pre-invested self-raised capital by using the raised capital of RMB

6,862,175,203.19 yuan for the importation of 37 aircraft.

Opinions of the independent directors: It's considered that the capital replacement (to replace the pre-invested selfraised capital with the raised capital of the private issue of A-shares) carried out the approving procedures accordingly which conforms to the Measures for the Supervision and Administration of the Raised Capital by the SSE (2013 Revision) and the Management System of the Raised Capital of the Company. The replacement process is legal. The use of the self-raised capital has been keeping consistent with the implementation plan of the committed investment projects. There's neither change or disguised change of the raised capital use nor damages to the interest of the shareholder. The replacement would not influence the normal implementation of the committed investment projects. It's agreed that the Company could replace the self-raised capital invested into the committed investment projects with the

sed capital for amount of RMB 6,862,175,203.19 yuan.

For details, please refer to the ANNOUNCEMENT ON CAPITAL REPLACEMENT OF THE COMMITTED INVESTMENT PROJECTS disclosed on the same day of this announcement

Voting result: 7 affirmative votes, 0 dissenting vote and 0 abstention vote.

2. The Report on Using Self-owned Idle Fund to Buy Financial Products
In order to improve the using efficiency of the self-owned capital of the Company and increase short-term income from self-owned capital under the precondition of capital liquidity and safety, Under the precondition of having no influence on the routine capital demand, the board of directors and board of supervisors of the Company agreed that the Company could use the self-owned idle fund of no more than RMB 2.8 billion yuan to buy risk controllable financial products within one year (subject to actual operation) from the date when the Report on Using Self-owned Idle Fund to Buy Financial Products was passed by the BoD.

For details, please refer to the ANNOUNCEMENT ON USING SELF-OWNED IDLE FUND TO BUY

ANNOUNCEMENT ON CAPITAL REPLACEMENT OF THE

**COMMITTED INVESTMENT PROJECTS** 

HAINAN AIRLINES COMPANY LIMITED The Hainan Airlines Company Limited and the entire members of its board of directors ("BoD") hereby guarantee

the truthfulness, accuracy and completeness of the announcement and would take responsibilities for significant omission, fictitious description or serious misleading of it.

issue of A-share for amount of RMB 6,862,175,203.19 yuan to replace the pre-invested self-raised capital. The capital replacement conforms with the regulations on capital replacement term of 6 months within the transferred-in of the

raised capital of the private issue of A-shares) subject to the Measures for the Supervision and Admi Raised Capital by the SSE (2013 Revision):

issued the Capital Verification Report (PricewaterhouseCoopers Zhong Tian Yan Zi [2016] No. 1119).

RMB 16 553.700.000 vuan), which would be used to invest into following projects:

•• The Hainan Airlines Company Limited (hereinafter referred to as the Company) used raised capital of the private

Following is the specifications on the capital replacement (to replace the pre-invested self-raised capital with the

The Company was approved to privately issue no more than 4,623,938,547 ordinary A-shares to domestic specific investors by the Approval on the Private Stock Issue of the Hainan Airlines Company Limited (the document of Zheng Jian Xu Ke [2016] No. 875). The actual amount of the ordinary A-share issued by the Company accounted for 4,623,938,540 shares at the price of RMB 3.58 yuan per share. The total raised capital accounted for RMB

16,553,699,973.20 yuan The net value of the actual raised capital accounted for RMB 16,403,584,279.59 yuan after withdrawing the issue-related fee of RMB 150,115,693.61 yuan. On August 31 of 2016, the above-stated raised capital

was paid in. On September 1 of 2016, the PricewaterhouseCoopers Zhong Tian LLP (Special General Partnership)

For purpose of regulating the administration of the raised capital and protecting the interest of investors, the Company opened the special account for the raised capital at the bank. The Three Party Agreement on Supervision of the Raised Capital was signed among the sponsor, the commercial banks and the Company. For details, please refer to

the ANNOUNCEMENT OF SIGNING THREE-PARTY AGREEMENT ON SUPERVISION OF RAISED CAPITAL

published on the Shanghai Securities News, China Securities Journal, Securities Times, Hong Kong's Wen Wei Po and the website of the SSE (http://www.sse.com.cn) on Sept. 7 of 2016.

Company. On July 8 of 2015, the Report on Private Issuance Plan, the Report on Revising the Pre-plan of 2015 Private Issue of A-share and the Feasibility Report on Use of Capital Raised in 2015 Private Issue of A-share were passed through by the 2015 third extraordinary general meeting of shareholders. On Dec. 7 and Dec. 23 of 2015, the Report on

Adjusting the Private Issue Plan, the Report on Private Issue Plan (Second Revision) and the Report on the Feasibility Report on Using Raised Capital (Revision) were passed through by the 44th session of the seventh board of directors and the 2015 seventh extraordinary general meeting of shareholders.

The total raised capital of the private A-share issue accounted for no more than RMB 16,553,700,000 yuan (including

**Total Investment Amount** 

If the amount of the actual raised capital after the issued fee was lower than the actual needed capital amount of the projects to be invested by the raised capital, the insufficient amount of the capital shall be invested by the self-raised capital of the Company. Before the transfer-in of the raised capital, the Company shall invest into the projects with its self-raised capital subject to the actual progress of the projects and replace the investment with the paid-in raised capital.

43,053,000,000

5.553.700.000

48,606,700,000

2. Information of the Issue Application and the Committed Investment Projects by Using the Raised Capital On April 13 of 2015, the Report on Private Issue Plan and the Report on Preplan of the Private Issue was deliberated and passed through by 36th session of the seventh board of directors of the Company. On June 19 of 2015, the Report on Revising Preplan of the 2015 Private Issue of A-share and the Feasibility Report on Use of Capital Raised in 2015 Private Issue of A-share were deliberated and passed through by the 39th session of the seventh board of directors of the

Voting result: 7 affirmative votes, 0 dissenting vote and 0 abstention vote

Board of Directors Hainan Airlines Company Limited Sept. 22, 2016

Planned Investment Amount by

11,000,000,000

5.553.700.000

16,553,700,000

the Raised Capital

In order to ensure the project progress and market opportunity, the Company invested into the projects with the self-raised capital before the transfer-in of the raised capital subject to the actual business development demand. According to the Report on Committed Investment Project with the Self-raised Capital and the Verification Report (PricewaterhouseCoopers Zhong Tian Te Shen Zi [2016] No. 1862) issued by the PricewaterhouseCoopers Zhong Tian LLP (Special General Partnership), the actual investment amount with the self-raised capital accounted for RMB 6,862,175,203.19 yuan as of August 31 of 2016. Following is the details:

	No.	Project Name	Investment Amount of the Self-raised Capital (As of August 31 of 2016)
	1	To import 37 aircraft	6,862,175,203.19
	2	To buy 48.21% stock equity of the Tianjin Airlines Co., Ltd.	-
	Total		6,862,175,203.19

It's considered that the report was prepared subject to the Measures for the Supervision and Administration of the Raised Capital by the SSE (2013 Revision). The related information disclosed in the report reflects the accurate, complete and true status of the capital replacement (to replace the pre-invested self-raised capital with the raised capital of the private issue of A-shares) as of August 31 of 2016.

4. The Deliberation Procedure of the Capital Replacement

On Sept. 21 of 2016, the 53rd session of the seventh board of directors and 26th session of the seventh board of supervisors deliberated and passed through the Report on Capital Replacement of the Committed Investment Projects (to replace the pre-invested self-raised capital with the raised capital of the private issue of A-shares). It's agreed that the Company could replace the pre-invested self-raised capital by using the raised capital of RMB 6,862,175,203.19 yuan for the importation of 37 aircraft.

A-shares) conforms to the Measures for the Supervision and Administration of the Raised Capital of the private issue of A-shares) conforms to the Measures for the Supervision and Administration of the Raised Capital by the SSE (2013 Revision) and the Management System of the Raised Capital of the Company. The capital replacement is neither disguised change of the raised capital use nor damages to the interest of the shareholder. It would not influence the normal progress of the committed investment projects.

5. Specific Opinions

Verification opinion of the accounting firm

The PricewaterhouseCoopers Zhong Tian LLP (Special General Partnership) issued the Report on Committed nt Project with the Self-raised Capital and the Verification Report (PricewaterhouseCoopers Zhong Tian Te

The examination conclusion is: We consider that the Report on Committed Investment Projects with the Self-raised Capital was prepared according to the content of the Second Part of the Report on Committed Investment Project with the Self-raised Capital. In all major aspects, it truly reflect the status of the committed investment project with the self-raised capital of the Company as of August 31 of 2016.

5.2 Examination opinion of the Sponsor (The Haitong Securities Co., Ltd.)

3. Examination opinion of the Sponsor (The Hattong Securities Co., Ltd.)

The Haitong Securities Co., Ltd issued the Examination Opinion on the Capital Replacement of the Committed Investment Projects (to replace the pre-invested self-raised capital with the raised capital of the private issue of A-shares). The capital replacement (to replace the pre-invested self-raised capital with the raised capital of the private issue of A-shares) had been deliberated and passed through by the board of directors of the Company. The board of supervisors and independent directors issued their agreement. The PricewaterhouseCoopers Zhong Tian LLP (Special General Partnership) carried out special examination and necessary process on it. The use of the raised capital has been keeping consistent with the implementation plan of the committed investment projects. There's neither change or disguised change of the raised capital uses pur damages to the interest of the shareholder. The Haitong Committee of the raised capital was pur damages to the interest of the shareholder. The Haitong Committee investment of the properties of the traised capital was pur damages to the interest of the shareholder. The Haitong Committee investment of the properties of the traised capital was pur damages to the interest of the shareholder. change of the raised capital use nor damages to the interest of the shareholder. The Haitong Securities Co., Ltd raised no n on the implementation of the replacement.

5.3 Opinions of the independent directors It's considered that the capital replacement (to replace the pre-invested self-raised capital with the raised capital of the private issue of A-shares) carried out the approving procedures accordingly, which conforms to the Measures for the Supervision and Administration of the Raised Capital by the SSE (2013 Revision) and the Management System of the Raised Capital of the Company. The replacement process is legal. The use of the self-raised capital has been keeping consistent with the implementation plan of the committed investment projects. There's neither change or disguised change of the raised capital use nor damages to the interest of the shareholder. The replacement would not influence the normal implementation of the committed investment projects. It's agreed that the Company could replace the self-raised capital invested into the committed investment projects with the raised capital for amount of RMB 6,862,175,203.19

5.4 Opinions of the board of supervisors It's considered that the capital replacement (to replace the pre-invested self-raised capital with the raised capital of the private issue of A-shares) carried out the approving procedures accordingly, which conforms to the Measures for the Supervision and Administration of the Raised Capital by the SSE (2013 Revision) and the Management System of the Raised Capital of the Company. It's helpful to improve the capital using efficiency of the Company. The capital replacement does not conflict with the implementation plan of the committed investment projects. It would not influence the normal implementation of the committed investment projects. There's neither disguised change of the raised capital

use nor damages to the interest of the shareholder. It's agreed that the Company could replace the self-raised capital invested into the committed investment projects with the raised capital for amount of RMB 6,862,175,203.19 yuan. 6.1 The Resolutions of the Board of Directors:

6.2 The Resolutions of the Board of Supervisors:

6.3 The Opinions of the Independent Directors;
6.4 The Capital Verification Report on Raised Capital of the Private A-share Issue of the Company (PricewaterhouseCoopers Zhong Tian Yan Zi [2016] No. 1119) issued by the PricewaterhouseCoopers Zhong Tian LLF (Special General Partnership);
6.5 The Report on Committed Investment Project with the Self-raised Capital and the Verification

Report (PricewaterhouseCoopers Zhong Tian Te Shen Zi [2016] No. 1862) issued by the PricewaterhouseCoopers Zhong Tian LLP (Special General Partnership);

6.6 The Examination Opinion of the Sponsor on the Capital Replacement issued by the Haitong Securities Co., Ltd. Board of Directors The Hainan Airlines Company Limited Sept. 22, 2016

# THE ANNOUNCEMENT ON USING SELF-OWNED IDLE FUND FOR **BUYING FINANCIAL PRODUCTS**

HAINAN AIRLINES COMPANY LIMITED The board of directors of the Company and its entire directors guarantee that there is no significant omission, fictitious description or serious misleading of information in this announcement and they will take both individual and

incurrous description of serious insteading of information in this aumointenent and they will take both individual and joint responsibilities for the truthfulness, accuracy and completeness of the content.

The 53rd session of the seventh board of directors and 26th session of the seventh board of supervisor of the Hainan Airlines Company Limited (hereinafter referred to as the Company) convened on Sept. 21 of 2016 deliberated and passed through the Report on Using Self-owned Idle Fund to Buy Financial Products. The Company (including its controlled subsidiaries) could used the self-owned idle fund of no more than RMB 2.8 billion yuan to buy risk controllable financial products within one year from the date when the Report on Using Self-owned Idle Fund to Buy Financial Products was passed by the BoD. Following is the detail:

The price of aviation fuel has been kept on a relatively low level in recent years, which is beneficial for the Company to reduce its expenses on fuels and improve the operation environment. Besides, third quarter of the year is the traditional peak season of the aviation industry. Since the Company possesses rather sufficient operational cash-flow in a relatively short period. It plans to use the short term idle fund to buy financial products under the precondition of no influence on the normal operation and controllable risks. It would improve the capital using efficiency and increase short-term income on cash assets. It protects the interest of all shareholders as well

1.2 Amount: The Company could use the self-owned idle fund of no more than RMB 2.8 billion yuan to buy ancial products. The above-stated capital quota could be used in phases subject to the market discount rate and capital

status. The above amount of capital might be used in rolling method.

1.3 Term: The term of the financial products shall be within 12 months from the date when the Report on Using Self-

owned Idle Fund for Buying Financial Products was approved by the BoD.

1.4 Buying method: The Company shall entrust the commercial banks to invest into financial products with

1.5 Implementation: The BoD of the Company would authorize the chairman to buy the financial products according to the actual situation

2. Sources of Fund

The Company would use self-owned idle capital to buy the financial products.

The Company would arrange the buying or redemption of financial products according to its cash-flow status. The use of the capital shall be under the precondition of having no influence on the routine capital demand of the Company and safety of the capital.

he buying of financial products is beneficial for the Company to improve the using efficiency of its idle capital and have no influence on the development of main business of the Company. The Company had carried out sufficient estimation and calculation on the risks and benefit and future demand for capital. 5. Risk Control

The Company had made the Management Regulations on Securities Investment which regulates on the examination limits, implementation procedures, account management, capital management and information disclosure in details, so to protect the capital from financial risk and secure its safety. The Company would arrange professional employee to follow up and analyze the financial projects, enhance risk control and supervision, and secure the investment liquidity and capital safety.

. Announcement of Buying Financial Products O. Announcement of buying Financial roducts. The total accumulated financial products bought by the Company (including its subsidiaries) in the past 12 months accounts for RMB 1.9 billion yuan by the day of the announcement, which had been recovered upon the maturity.

7. Opinion of Independent Directors The independent directors had deliberated the Report on Using Self-owned Idle Fund to Buy Financial Products and

ination on the operation, internal control and approval procedures. Following is the Opi

7.1 The buying of risk controllable financial products by self-owned idle capital under the precondition of securing the normal operation and capital safety would help to improve the capital using efficiency, increase short-term income of its self-owned capital and have no influence on the development of main business of the Company. The buying of cial products would not damage the interest of the Company and its all shareholders, especially the interest of s

d medium-sized shareholders.

7.2 The Company had made the Management Regulations on Securities Investment. The internal financial control system is relatively complete and would help to avoid financial risks and secure the capital safety. 7.3 The 53rd session of the seventh board of directors of the Company deliberated and passed through the Report on Using Self-owned Idle Fund to Buy Financial Products. The Company had carried out relative approval procedure. Therefore, we agree that the Company could use its self-owned capital to buy financial products.

Opinion of Board of Supervisors The operation of the Company is in good condition and its financial status is steady. The financial products buying

with idle capital would be beneficial to improve the using efficiency of the self-owned capital of the Company and increase short-term income from self-owned capital under the precondition of capital liquidity and safety. The buying of financial products is in accordance with the interest of the Company and would not damage the interests of the Company and all shareholders. Documents for Reference

9.1 Resolution of the Board of Directors:

9.2 Resolution of the Board of Supervisors; 9.3 Opinions of Independent Directors signed.

Board of Directors Hainan Airlines Company Limited Sept. 22, 2016

### ANNOUNCEMENT OF RESOLUTION OF BOARD OF SUPERVISORS HAINAN AIRLINES COMPANY LIMITED

The board of supervisors of the Hainan Airlines Company Limited and its entire members hereby guarantee that there is no significant omission, fictitious description or serious misleading of information in this announcement and they will take both individual and joint responsibilities for the truthfulness, accuracy and completeness of the content. On Sept. 21 of 2016, the 23rd session of the seventh board of supervisors of the Hainan Airlines Company Limited (hereinafter referred to as "the Company") was held through communication meeting. The entire board of supervisors (five supervisors) participated the meeting, which conforms to the regulations of the Company Law and Articles of Association. During the meeting, following proposal was deliberated and passed through unanimously:

1. The Report on Using Self-owned Idle Fund to Buy Financial Products

The operation of the Company is in good condition and its financial status is steady. The financial products buying

The operation of the Company is in good condition and its financial status is steady. The financial products buying with idle capital would be beneficial to improve the using efficiency of the self-owned capital of the Company and increase short-term income from self-owned capital under the precondition of capital liquidity and safety. The buying of financial products is in accordance with the interest of the Company and would not damage the interests of the Company and all shareholders.

Voting result: 5 affirmative votes, 0 dissenting vote and 0 abstention vote.

The Report on Capital Replacement of the Committed Investment Projects
 According to the Measures for the Supervision and Administration of the Raised Capital by the SSE (2013 Revision) and the Management System of the Raised Capital, the board of supervisors of the Company made following written committees recipience.

examination opinions:

The content and procedure of the capital replacement (to replace the pre-invested self-raised capital with the raised capital of the private issue of A-shares) conform to the Measures for the Supervision and Administration of the Raised capital by the SSE (2013 Revision) and the Management System of the Raised Capital It's helpful to improve the capital using efficiency of the Company. The capital replacement does not conflict with the implementation plan of the committed investment projects. It would not influence the normal implementation of the committed investment projects. There's neither disguised change of the raised capital use nor damages to the interest of the shareholder. It's agreed that the Company could replace the self-raised capital invested into the committed investment projects with the raised capital for amount of RMB 6,862,175,203.19 yuan.

capital for amount of RMB 6,862,175,203.19 yuan.

The use of the self-raised capital has been keeping consistent with the implementation plan of the committed investment projects. There's neither change or disguised change of the raised capital use nor damages to the interest of the shareholder. The replacement would not influence the normal implementation of the committed investment projects. It's agreed that the Company could replace the self-raised capital invested into the committed investment projects with the raised capital for amount of RMB 6,862,175,203.19 yuan.

Voting result: 5 affirmative votes, 0 dissenting vote and 0 abstention vote.

Board of Supervisors Hainan Airlines Company Limited Sept. 22, 2016

Important Notice:

1. Basic Information of the Raised Capital

Monetary Unit: RMB yuan

Total

To import 37 aircraft

To buy 48.21% stock equity of

the Tianjin Airlines Co., Ltd

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