

滬指跌穿 3000 深指破萬

今年兩市市值蒸發超 10 萬億元

香港文匯報訊（記者 章蘿蘭 上海報道）人民幣匯率逐步企穩，但A股未止跌。昨天上證綜指和深成分指分別跌破3,000點和1萬點關口，跌幅達2.4%和3.06%。開年僅八個交易日，滬指跌幅高達17%，深成指亦已跌21%。據測算，2016年兩市總市值蒸發了超過10萬億元（人民幣，下同）。

儘管外盤股市紛紛反彈，昨天公佈的上年12月外貿數據也好於預期，但受大股東減持壓力未降等因素影響，A股仍出現破位下行。滬深兩市均大幅高開，滬指此後一度震盪上行，最高漲逾1%，觸及3,059點後便衝高回落，臨近午盤回吐所有漲幅後，指數轉跌。中午收市，滬指下跌不足1點，卻奠定了頹勢。

近200股跌停 僅20股漲停

午後大市持續下行，10分鐘後即破3,000點，但又觸底回升，一度還止跌轉升。最後45分鐘，指數突加速插水，3,000點得而復失，收市報2,949點，是去年8月26日以來首次收盤跌破3,000點。深成指收跌3.06%報9,978點。創業板跌4.09%，今年累跌24%。兩市僅200餘隻交易品種收漲。不計算ST個股和未股改股，兩市20隻個股漲停，跌停個股則接近200隻。兩市成交總額再萎縮至5,189億。

2015年12月31日，滬市總市值為29.45萬億，流通市值為25.27萬億；深市總市值為23.6萬億，流通市值為16.39萬億，兩市總市值為53.05萬億。而昨日兩市總市值為24.60萬億，流通市值為21.33萬億，深市的兩個數值分別為18.42萬億和12.82萬億，兩市總市值為43.02萬億。短短8天內，市值蒸發超10萬億。

新年伊始，新股民蜂擁入市，不料遭遇暴跌。最新數據顯示，上周A股新增投資者超過30萬人，而銀證轉賬也達到1,494億元，料股市初哥們亦是凶多吉少。

發改委秘書長李漢民表示，2016年要以鋼鐵、煤炭等行業為重點，力爭在化解產能過剩方面取得突破。鋼鐵板塊昨漲約1%，為兩市唯一上漲行業板塊。銀行、券商等板塊跌幅較小，均約0.8%。

上海迪士尼公佈開園日期，迪士尼概念股早盤發



■昨天上證綜指和深成分指分別跌破3,000點和1萬點關口，跌幅達2.4%和3.06%。路透社

威，多股暴漲，但受大盤所累最終均回落，至收市僅錦江股份、中路股份兩股升，漲幅亦有限，迪士尼概念板塊收跌逾3%。航天航空板塊領跌兩市，跌幅逾6%，軟件服務、多元金融、通訊行業等均跌近5%。

大摩：市場情緒低迷 短期反彈有限

大摩投資認為，指數短期繼續向下的空間已經不大，3,000點大概率成為目前階段性底部，但由於市場情緒低迷，新資金入市有限，短期市場反彈的空間也有限，未來指數料在3,000點附近繼續震盪。廣州萬隆則提到，最近央行真金白銀介入匯市，市場過度恐慌將會扭轉，匯率穩定後降準可能性提高，股市則將成為維穩重點。

內地《21世紀經濟報道》援引多名營業部人士稱，目前兩融業務踩進雷區客戶不在少數，個別已出現爆倉現象。同時，股票質押業務觸及預警線的客戶更多。據了解，此前針對未達兩融門檻的投資者，券商推出通過股票質押進行小額貸款業務。由於公司股票

質押業務預警線在160%，平倉線140%，相較兩融的預警線140%、平倉線130%高出不少，因此投資者很容易觸發預警線。

中證監否認3月1日推註冊制

另外，針對有市場人士認為股票發行註冊制改革的擔憂。中證監新聞發言人鄧舸昨日收市後再度澄清，3月1日是指全國人大授權決定二年施行期限的起算點，並不是註冊制改革正式啟動的起算點，改革實施的具體時間將在完成有關制度規則後另行提前公告。

鄧舸續指，國務院將根據授權，對具體事項作出相關制度安排，出台相應的文件，證監會將根據國務院確定的制度安排，制定相關部門規章和規範性文件。實施註冊制改革將堅持循序漸進，穩步實施的原則，處理好改革的節奏、力度與市場可承受度的關係，並將堅持統籌協調，守住底線的原則，及時防範和化解市場風險。

簡訊

前海人壽股東增資 40 億

香港文匯報訊（記者 李昌鴻 深圳報道）作為寶能系強大資本後盾的前海人壽，近日宣佈再次獲得股東增資。1月7日，保監會官網掛出《關於前海人壽保險股份有限公司變更註冊資本的批覆》的行政許可文件。為了滿足保監會的監管要求，前海人壽近日宣佈，將註冊資本從原來的45億元（人民幣，下同）提升至85億元，這是前海人壽再次獲得的股東大額增資，也是前海人壽成立以來的第5次資本更變。但是，此次增資並未對外透露股東持股比例和數量。

上年前10月保費規模617億元

業內人士指出，註冊資本的擴充與保費規模的擴張有關。前海人壽作為寶能系掌控的金融平台，其強大的「吸金能力」引來強烈的關注。據保監會的公開數據顯示，2015年前10月其保費規模為617.5億元，其中，原保險保費收入136.5億元，保戶投資款新增交費481.5億元，佔總體保費收入近78%。2015年前10月原保險保費收入是2014年同期的5倍，保戶投資款新增交費是2014年同期的將近2倍。而2014年前10月，前海人壽保費規模為291億元，其中，原保險保費收入26.7億元，保戶投資款新增交費264.4億元，佔總體保費收入約90%。

穗上周樓價跌一成



■穗上周樓市成交出現下滑。資料圖片

香港文匯報訊（記者 古寧 廣州報道）在利好政策刺激下，去年穗樓市出現量漲價漲的局面。而在今年元旦假期，也是開出開門紅。三天假期成交也是創下三年來元旦成交新紀錄，成交同比去年漲近五成，均價漲超6%。但這樣的勢頭沒有延續，上周廣州一手成交房價開始出現下跌，甚至出現10%的跌幅。業界人士表示，穗樓市短期下跌主要是因為結構因素，但由於政策利好及改善需求尚有空間，整體會延續2015年的有利行情，呈現量價齊漲。

數據顯示，上周(1月4日—1月10日)廣州一手住宅網簽總數2,036套，均價14,141元/平米，房價環比下跌10%，成交套數跌2.5%。知情人士則指，穗樓市上的量價齊跌，並非房企真的在結構降價號召，為去庫存忍痛割肉，而主要受成交結構拖累，導致統計出來的均價分析成下降趨勢。上周，穗樓市萬元以上四個階級的成交量環比均有所下降，而萬元以下成交量環比增加，低價盤比例上升，故樓市均價被大幅度拉低。穗樓市短期下跌主要是結構因素。

中廣核海上小型堆正式立項

香港文匯報訊 國家發改委近日覆函同意中國廣核集團申報的ACPR50S海洋核動力平台納入能源科技創新「十三五」規劃，標誌中廣核的海上小型核反應堆研發取得突破性進展。據悉，目前中廣核正在開展ACPR50S小型堆示範項目的初步設計工作，預計2017年啟動示範項目建設，2020年建成發電。

據了解，ACPR50S是中廣核響應國家建設海洋強國號召，自主研發、自主設計的海上小型堆技術，單堆熱功率為200MW，可為海上油氣田開採、海島開發等領域的供電、供熱和海水淡化提供可靠、穩定的電力。國家發改委在覆函中要求中廣核加大技術創新力度，加快ACPR50S研發設計和關鍵設備研製進程，開展實驗堆建設，並結合用戶需求深化工程技術方案，在條件成熟時啟動示範項目建設，滿足海洋核動力平台批量化發展需求，爭取在國家海洋強國戰略實施中發揮重要作用。

樂視網改名啟用新 LOGO



■阿木發佈樂視新LOGO。

香港文匯報訊（記者 馬琳 北京報復）在樂視超級電視、手機在內地取得成功後，樂視已經不再滿足於內地市場。在昨日全球品牌發佈會上，樂視宣佈將其上市公司樂視網正式更名樂視視頻，同步啟用新LOGO及千萬美元購得的國際頂級域名le.com，進軍全球市場。樂視控股副總裁阿不力克木·阿不力米提以下稱阿木介紹，2016年將是樂視全球化的元年，首選美國、印度進行全球化戰略的突破，同時也會推進包括香港在內的東南亞市場的佈局。

2015年，樂視超級電視和手機在內地大獲成功，分別取得300萬台和400萬台的銷量。阿木當天介紹，2016年樂視超級電視和手機將分別衝擊600萬台和1,500萬台銷量。同時，樂視也將在今年開啟全球化戰略，首選目標是要突破美國、印度等具有巨大突破邊界創新潛力或是極高增長速度的國家和地區。同時，也會繼續推進包括香港地區在內的

東南亞市場的全球化戰略佈局落地。

當天，樂視還揭曉了新LOGO「LE」。從原來的「LETV」標識中剔除了「TV」，樂視方面表示，這顯示樂視已經從2004年創建之初的視頻網站，徹底蛻變為擁有平台、內容、終端和應用為一體的完整生態鏈的企業。

今年發力電影製作

值得一提的是，製作了《半月傳》及《太子妃升職記》兩部現象級電視劇的樂視影業即將併入樂視視頻，預計將會為後者帶來300億元人民幣的市值。樂視影業首席執行官張昭透露，除了電視劇，今年樂視影業還將發力電影製作，推出包括張藝謀執導的中美合拍片《長城》、蔡康永導演處女作《吃吃的愛》、郭敬明新片《爵跡》在內的等20部電影。阿木稱，未來要把樂視視頻打造成為全球版權儲存最強的互聯網企業。



■阿里巴巴旗下網下批發平台昨日宣佈，已經與超過25間金融機構成為合作夥伴，推動創新金融服務。資料圖片

阿里夥金融機構助中小企融資

香港文匯報訊 阿里巴巴旗下網下批發平台Alibaba.com昨日宣佈，已經與全球超過25間金融機構與信用報告公司成為合作夥伴，推動創新金融服務，以協助解決中小企業在跨境貿易中面對的融資困難。

Alibaba.com與各間金融機構已合作推出一系列面向中小企的創新借貸服務。其於中國內地的合作夥伴包括阿里巴巴關聯公司螞蟻金服所支持的網商銀行(MYBank)，以及平安保險、中國銀行、招商銀行、建設銀行和上海銀

行。與此同時，Alibaba.com亦與全球信用報告公司合作，向全球供應商及買家提供可靠的企業信息及評級資訊。

此外，海外買家也可從將推出的信用報告服務網站credit.alibaba.com上查看中國供應商的信用狀況，讓他們面對新供應商時更有信心。該服務網站計劃於今年稍後時間推出，屆時將為選擇加入該平台的中國供應商提供其企業信用評分和信用評級。

HAINAN AIRLINES COMPANY LIMITED

THE ANNOUNCEMENT OF FEEDBACK ON ADMINISTRATIVE EXAMINATION PROJECT HAINAN AIRLINES COMPANY LIMITED

The Hainan Airlines Company Limited (hereinafter referred to as the Company) and entire members of its board of directors ("BoD") hereby guarantee that there's no significant omission, fictitious description or serious misleading of the announcement and would take both individual and joint responsibilities for the truthfulness, accuracy and completeness of its content.

On July 16 of 2015, the Company presented documents of the Application for Private Issue of A-share to the CSRC. On July 24 of 2015, the Company received the Notice of Acceptance of the Application for Private Issue of A-share issued by the CSRC (No. 151887). On Oct.13 of 2015, the Company received the Feedback on Administrative Examination and Approval Project of the CSRC (No.151887).

Since the Haihang Aviation Group Company Limited waived the subscription right of the A-share privately issued by the Company, the Company would adjust the pre-plan of private issue of A-share concerning the contents of the issuing amount, issuing scale, issuing object and use of the raised capital, which had been approved by the 44th session of the seventh board of directors and submitted to the seventh extraordinary general meeting for approval convened on Dec. 23, of 2015. The Company also submitted the application for suspending the administrative examination on the private issuance to the CSRC. On Dec. 10 of 2015, the Company received the Notice on Suspending the Administrative Examination (document of No. 151887) issued by the CSRC that the application for suspending the administrative examination was approved.

On Dec. 23 of 2015, the seventh extraordinary general meeting of shareholders of the Company was convened. The adjustments to the private issue plan of A-share concerning the issuing amount, issuing scale, issuing object and use of the raised capital was deliberated and approved by the general meeting. On Dec. 24, the Company presented the Application for Resuming the Administrative Examination on the Private Issue of A-share to the CSRC. On Jan. 13 of 2016, the Company received the Notice of Approval on Resuming the Administrative Examination (document of No. 151887). The CSRC approved to resume the administrative examination on the private issue of A-share of the Company.

The private issuance would need to be examined and approved by the CSRC. The Company would perform its duty to disclose related information accordingly and timely.

Board of Directors
Hainan Airlines Company Limited
Jan. 14, 2016

ANNOUNCEMENT ON COMPLETION OF SHAREHOLDING INCREASE PLAN HAINAN AIRLINES COMPANY LIMITED

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On Jan. 13 of 2016, the Company was notified by the Grand China Air Company Limited (the controlling shareholder of the Company) that the shareholding increase plan had been completed through the trading system of the SSE. Following is the related details:

- Shareholding Increase Plan**
On July 10, 11, 14 and 15 of 2015, the Announcement of Shareholding Increase of the Controlling Shareholder, the Correction of Shareholding Increase Plan, the Announcement on Maintaining the Stability of the Stock Market and the Announcement of Shareholding Increase were disclosed by the Company respectively. The Grand China Air Company Limited planned to increase the shareholding amount of the Company within the following 6 months from the initiating date of shareholding increase through the trading system of the SSE. The accumulated shareholding increase amount shall not exceed 2% of the total issued share amount. The Grand China Air Company Limited and persons acting in concert promised that they would not reduce the shareholding amount of the Company within 6 months during the implementation period and the completion of the shareholding increase plan.
- Implementation of the Shareholding Increase Plan**
On Jan. 13 of 2016, the Company received the notice of the Grand China Air Company Limited that the Grand China Air Company Limited increased its shareholding equity of the Company for accumulated 61,140,000 shares (0.5019% of the total share amount of the Company) through the trading system of SSE during the first shareholding increase date to Jan. 13 of 2016. The total shareholding increase amount accounts for RMB 228 million yuan. As of Jan. 13 of 2016, the shareholding increase plan stated above has been completed by the Grand China Air Company Limited (the controlling shareholder of the Company).
Before the shareholding increase, the Grand China Air Company Limited held 3,432,789,486 shares of the Company directly, about 28.18% of the total share amount of the Company. After the shareholding increase, the Grand China Air Company Limited holds 4,089,167,580 shares of the Company directly, about 33.57% of the total share amount of the Company which includes 595,238,094 current shares without trading restrictions transferred-in by the Hainan Provincial Development Holding Company Limited (former

shareholder of the Company) on Nov. 9 of 2015.

As of the announcement date, the Grand China Air Company Limited holds 4,089,167,580 shares of the Company directly, about 33.57% of the total share amount of the Company. It also indirectly holds 216,086,402 shares of the Company through the AMERICAN AVIATION LDC, about 1.77% of the total share amount of the Company. The total shareholding amount of the Grand China Air Company Limited in the Company accounts for 4,305,253,982 shares, about 35.34% of the total share amount of the Company. The Grand China Air Company Limited remains as the controlling shareholder of the Company. The Hainan Provincial State-owned Assets Supervision & Administration Commission remains as the actual controller of the Company.

3. Promises
The Grand China Air Company Limited promised that they would not reduce the shareholding amount in the Company within 6 months of the implementation period of the shareholding increase plan. During the implementation period of the shareholding increase plan, it has maintained its promise strictly and did not reduce the shareholding amount of the Company.

4. Opinions of the Lawyers
The Grandall Law Firm (Shanghai) issued the special examination opinion on the shareholding increase performance as following:

- The Grand China Air Company Limited is a legally established and existing enterprise with limited liabilities. There's no situation exists as stipulated as the Clause 6 of the Measures for the Administration of the Takeover of Listed Enterprise. It's qualified for legitimate equity of performing the shareholding increase.
- As of the issuing date of this special examination opinion, the related information disclosing responsibility has been carried out accordingly.
- The Grand China Air Company Limited completed the shareholding increase plan through the trading system of the SSE. The action of the shareholding increase is in conformity with the rules and regulations of the Security Law and Measures for the Administration of the Takeover of Listed Enterprise.
- This shareholding increase conforms to the regulations of the Measures for the Administration of the Takeover of Listed Enterprise. The holder would be exempted from presenting waiver offer application to the CSRC and directly apply for share transfer registration with the securities exchange and securities depository and clearing institutes.

Board of Directors
Hainan Airlines Company Limited
Jan. 14, 2016