

東方海外料明年供求平衡

香港文匯報訊（記者 吳婉玲）東方海外(0316)昨公佈中期業績，純利2.39億元(美元，下同)，按年增加31.62%；每股基本盈利38.1仙；中期息9.6仙。署理財務總裁董立新昨於記者會表示，今年行業供求情況失衡，估計在2016年會有改善，冀下半年歐洲市場業務有改善，以抵銷內地市場疲弱帶來的影響。

董立新表示，公司跨太平洋航線的運貨量和運費均錄得增長，歐亞航線的表現相對較一般，未如理想。今年行業運載量過剩，供求進一步失衡。另外，訂購的6艘2萬個標準箱的新船，則計劃於2017年交付。

稱數航企合併影響不會太大

中國遠洋(1919)、中遠太平洋(1199)、中遠國際(0517)、中海發展(1138)及中海集運(2866)的A、H股昨日起停牌，消息指有關公司計劃合併。董立新不評論併購事件，但認為若合併將提高營運效益，不過數間公司的合併重組不會對行業整體有太大影響，會繼續留意有關消息。

期內，公司收入30.44億元，與去年同期比較跌5.96%；毛利上升35.9%至4.31億元。上半年旗下匯賢投資收入2724.9萬元，按年減少34.16%；位於紐約的物業「華爾街廣場」重估公允值收益淨額980萬元，增加1.83%。受業績表現及中海和中遠系停牌消息刺激，帶動該股上升6.92%，收報42.45港元。

另外，董事會昨公佈獨立非執行董事張燦榮因希望

歐洲業務有望下半年復甦

董立新指全球經濟放緩，但美國貿易數據改善，而歐洲業務亦有希望於下半年復甦，運費會回升，同時增加貨運量，或可抵銷內地市場持續疲弱的影響。

利郎派中期及特別息共19仙

香港文匯報訊（記者 梁偉聰）利郎(1234)昨日公佈截至6月底止中期業績，純利按年升11.64%至2.77億元（人民幣，下同）；每股盈利23分；派中期息13港仙，特別股息6港仙，合共派19港仙。副主席兼執行董事王聰星表示，暫無意加大電子商務的投資，因看不到成功有盈利的個案，亦怕發展電商會影響實體店的銷售。

多間品牌關門帶來機會

期內，營業額按年升8.98%至11.88億元，毛利按年升9.5%至4.88億元。毛利率由40.9%增至41.1%。集團指，因期內原材料價格相對穩定，而原

創產品比例提高，有助集團控制生產成本。王聰星表示，內地男裝服裝大環境仍然不太好，多間品牌關店，但他認為這對集團有利，可帶來更多機會，未來會繼續改革及透過研發提升競爭力。但對於電商方面，他就表示，暫無意加大電子商務的投資，反而會集中透過店舖經營渠道，上半年同店銷售錄得中低單位數增長，預期暑假會有7%到8%增長，深信下半年在秋冬零售旺季錄得同店銷售高單位數增長。

「提質不提價」策略奏效

另外，王聰星指，公司庫存水平健康，近年開始轉型，以「提質不提價」策略，提升產品原創性及



■東方海外署理財務總裁董立新。 吳婉玲 攝

更專注其家庭事務，即將辭任，並不再擔任核數委員會之成員，將於下月31日起生效。而獨立非執董鄒耀華將獲委任為核數委員會成員，由同日起生效。

理文造紙折扣戰推自家衛生紙



■理文造紙首席執行官李文斌。

黃萃華 攝

香港文匯報訊（記者 黃萃華）理文造紙(2314)昨公佈中期業績，純利11.2億元，按年升22.67%；每股盈利24.03仙，較去年同期19.46仙，升23.4%；派中期息8.5仙，多去年同期1.7仙。

期內，收入為86.95億元，按年上升4.66%；毛利17.94億元，按年升22.73%，總銷量為268萬噸，每噸淨利潤達417元。因原材料成本及存倉期下降，原料及製成品存貨周轉期按年有改善，原

料存貨周轉期按年由75日下降至64日，而製成品存貨周轉期由去年同期18日下降至13日。

木漿價格波動未受影響

集團首席執行官李文斌表示，將於今年第四季度生產及推出自家品牌享奇衛生紙，他指，由年初至今，木漿價格如坐過山車，年初時木漿價格高漲，現在則回落，但集團的牛皮箱板紙98%是廢紙，因此影響不大，加上集團於重慶生產木漿設備，集團生產衛生紙時有70%的原材料來自自

家木漿廠，因此木漿價格波動未有對集團整體盈

利造成影響。他又補充指，衛生紙的競爭激烈，集團會推出

折扣優惠，而集團衛生紙是自家製，因此較有優勢。

料下半年紙價維持平穩

另外上年廣東省政府針對產能過剩問題，因而關停沿岸市場部分造紙廠，李文斌指，該措施涉及230萬噸紙，加上下半年有多個節日，是傳統旺季，包裝紙內需大增，加上現時集團已有19部牛皮箱板機及4部衛生紙機投入生產，因此對下半年盈利增長正面，又預料下半年紙價會維持平穩。他又表示，電商業發展令包裝需求愈來愈大，對集團有正面影響。

集團亦打算進軍海外包裝紙市場，李文斌稱越南將有牛皮箱板紙機於明月3日正式投產，除了供應胡志明市，也會供應柬埔寨，及馬來西亞等東盟國家，而因廠房於越南，因此關稅方面可豁免，營運成本較由內地出口到當地更有優勢，可增加集團利潤。



■天虹紡織主席兼行政總裁洪天祝(中)、執行董事許子慧(右)。

吳婉玲 攝

香港文匯報訊（記者 吳婉玲）天虹紡織(2678)昨公佈截至6月30日中期業績，純利增加134.3%至2.93億元(人民幣，下同)；每股基本盈利0.331元；中期息12港仙。主席洪天祝昨於記者會表示，內地產業鏈成熟，有龐大產能，將會把握時機，繼續在內地市場尋找機會擴張，進行併購。

洪天祝表示，期內純利增逾一倍至2.93億元，是因為棉花價格較去年平穩，紗線銷量大增及生產原材料下跌所致，估計下半年棉花的價格跌幅將趨穩定。

他認為，內地紡織業產業鏈成熟，市場及技術仍有大量空間，行業沒有出現大量外遷至海外的情況。現時市場上出現供過於求，部分企業經營困難，公司將會尋找機會併購，以較低成本擴張。

執行董事許子慧補充，暫時公司有1個至2個併購目標，有機會於下半年實現，料佔現時總產量不足2%，屬小規模項目。他又指，公司目標將派息率長期穩定於純利約30%。

公司上半年存貨周轉天數由去年底的77天增加至83天，許子慧解釋，今年質量較好的棉花產量少，所以提早存備所致，並表示去年約6噸的庫存屬偏低水平。

另外，公司亦會自建工廠，繼續擴充產能，涉及25萬噸紗錠產能的越南銀河生產基地計劃於下半年開始安裝，而新疆合資紗線項目亦將於下半年開始建設，明年投入商運。同時，公司致力打造下游業務，預計明年相關投資6億元，仍有待董事會最終決定。

天虹紡織純利倍增擬併購

天虹紡織主席兼行政總裁洪天祝(中)、執行董事許子慧(右)

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申請酒牌轉讓及更改啟事

Arena Bar By Zerve

現特通告：陳偉家其地址為九龍尖沙嘴諾士佛臺10號1字樓，現向酒牌局申請把位於九龍尖沙嘴諾士佛臺10號1字樓A Touch Of Spice的酒牌轉讓給陳世裕，其地址為新界荃灣三棟屋村14號1樓及作以下更改：「更改事項：更改店舖名稱為Arena Bar By Zerve，加簽酒批註」。凡反對是項申請者，請於此公告登報之日起十四天內，將已簽署及申明理由之反對書，寄交香港灣仔軒尼詩道225號駱克道市政大廈8字樓酒牌局秘書處。

日期：2015年8月11日

APPLICATION FOR TRANSFER AND AMENDMENTS OF LIQUOR LICENCE

Arena Bar By Zerve

Notice is hereby given that CHAN Wai Ka of 1/F, Knutsford 10, Knutsford Terrace, Tsim Sha Tsui, Kowloon is applying to the Liquor Licensing Board for transfer of the Liquor Licence in respect of A Touch Of Spice situated at 1/F, Knutsford 10, Knutsford Terrace, Tsim Sha Tsui, Kowloon to CHAN Sai Yue of 1/F, 14 Sam Tung Uk Resite Village, Tsuen Wan, N.T. and the following amendment(s): "Proposed amendment(s): Change of shop sign to "Arena Bar By Zerve", addition of endorsement sign of bar". Any person who knows any reason why this transfer and amendments should not be granted should send a written and signed statement of the facts to the Secretary, Liquor Licensing Board, 4/F, Pei Ho Street Municipal Services Building, 333 Ki Lung Street, Shamshui Po, Kowloon within 14 days from the date of this notice.

Date: 11th August 2015

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