

和黃回購以色列電訊商

香港文匯報訊 (記者 涂若奔) 和黃 (0013) 昨日宣佈，該集團子公司 Persall Pte Ltd 與李嘉誠基金會旗下 Kelburgh Pte Ltd 分別簽訂有條件協議，同時從 Suny Electronics 購入 Scailex 公司 50% 和 25% 股權，總作價為 1.25 億美元 (約 9.75 億港元)。

作為交易的一部分，Scailex 將以 1 億美元向 Suny 出售旗下三星流動電話在以色列的進口及銷售業務，為其提供現金以減低負債。

李嘉誠基金會參與

和黃於新聞稿中披露，Scailex 目前持有以色列主要電訊服務商 Partner 的 44.5% 控股權，目前總負債額約 7.6 億美元，當中 3 億美元債權屬於和黃，而約 4.6 億美元屬於第三方。為改善 Scailex 的財務狀況，和黃同意在交易完成後把較早前提供的 3 億美元借貸的還款期，由 2014 年延後至 2017 年。為進一步加強償還債務的能力和減輕其負債淨值，Scailex 將尋求回購約 5 成未到期的不可換股債券，回購價按宣佈交易前最後一個交易日的債券收市價加 9 阿高洛 (約 0.18

港元)，但須作本金償還調整。

需待政府股東同意

不過，此次收購交易是否能順利完成須符合多項先決條件，包括獲得監管當局批准、股東同意，出售三星業務和最少回購到半數 Scailex 的不可換股債券。交易完成後，和黃與基金會有意委任 Amikam Cohen 為 Partner 董事會主席，稱 Amikam Cohen 在通訊業務的經驗，將加強 Partner 的實力，有助 Partner 領導以色列的流動電話市場。

對於和黃回購之舉，分析普遍持正面看法。路透社引述分析師指出，Scailex 目前市值約為 51.58 億美元，如果此項交易成功，對和黃「很划算」，因為當初和黃是以較高價格賣出，現時卻能以低價購買。另外，由於 Scailex 積欠龐大債



市場人士認為，和黃適當時機對「橙」高賣低買，「很划算」。資料圖片

務，且近年來盈利能力下滑，因此成交機率很高。

海通國際證券環球投資策略董事潘鐵珊亦認為，和黃是在 2009 年將 Partner 售予 Scailex，現因 Scailex 出現財政問題，故和黃把握機會計劃以低價收購

Scailex，屬於「高賣低買」。此外，和黃旗下的 3 集團盈利表現良好，目前在部分小國家已錄得盈利，相信經營壓力將會持續減少。他建議現買入和黃，目標上望 72 元。和黃昨日收盤跌 0.881% 報 61.9 元，過去一個月跌近 18%。

永利310億路氹建新項目



永利澳門主席及行政總裁史提芬·永利指出，新項目擁有 500 張賭枱。

香港文匯報訊 (記者 劉璇) 環球經濟未明朗，永利澳門 (1128) 表示，該集團仍有信心路氹新賭場物業項目帶來投資回報。該集團主席及行政總裁史提芬·永利 (Steve Wynn) 指出，

該新專案將投資 40 億美元 (約 310.3 億港元) 建設，預計 28 個月內完成設計圖紙，44 個月至 48 個月完成興建。

史提芬·永利介紹，該集團於路氹的新項目維持只有 500 張賭枱，主因着重項目質素，並非賭枱的數量，未來新項目主力發展非博彩業務。他透露，新項目的賭枱中，貴賓賭枱及中場賭枱的比例分別為 60% 及 40%。

對於澳門博彩整體收益增幅放緩，史提芬·永利認為，澳門博彩業仍處於發展階段，永利澳門今年首季業績較去年同期增加一成。他又表示，全球正關注歐債危機發展，但個人認為中國經濟仍然是世界上穩定的經濟體之一，不覺得澳門增長會放慢。他指出，永利澳門不會考慮短期因素，長遠而言對澳門的整體發展充滿信心。

中信銀行擬發債200億

香港文匯報訊 (記者 劉璇) 中信銀行 (0998) 擬於近期發行總計不超過人民幣 200 億元的次級債。據道瓊斯消息，有關文件並未顯示本期債的具體發行期限，只是稱將不少於 5 年。本債發行所募集的資金將用於充實中信銀行附屬資本，提高資本充足率，以增強發行人的營運實力。中信證券和中金公司為此次發行的牽頭主承銷商。

截至 2011 年末，中信銀行資本充足率及核心資本充足率分別為 12.27% 和 9.91%，較 2010 年末分別上升 0.96 和 1.46 個百分點。經大公國際資信評估綜合評定，發行人的主體評級為 AAA 級，本期次級債券的評級為 AAA 級。另據媒體稱，今年中信銀行除 200 億元次級債融資計劃外，無其他股本融資和其他融資計劃。



截至 2011 年末，中信銀行資本充足率為 12.27%，按年上升 0.96 個百分點。資料圖片

利郎冬季訂單增長理想

香港文匯報訊 (記者 劉璇) 利郎 (1234) 宣布，其服飾主品牌「LILANZ」及副品牌「L2」於今年冬季訂貨會所錄訂單，與去年冬季訂貨比較，訂貨總金額分別增加 11.5% 及 40.5%。兩個品牌今年冬季產品平均單價均有單位數增長，以上訂單預計將於今年八月開始付運。

申請酒牌續期啟事 霸王山莊

現特通告：周黃佩妍其地址為香港金鐘道 89 號力寶中心一座 2805 室，現向酒牌局申請位於九龍尖沙咀漆咸道 67-71 號地下至閣樓 A 舖霸王山莊的酒牌續期。凡反對是項申請者，請於此公告登報之日起十四天內，將已簽署及申明理由之反對書，寄交九龍深水埗基隆街 333 號北河街市政大廈 4 樓酒牌局秘書處。

日期：2012年6月6日
APPLICATION FOR RENEWAL OF LIQUOR LICENCE KINGS' LODGE
Notice is hereby given that Chow Wong Pui Yin, Billie of Rm 2805, Tower One, Lippo Centre, 89 Queensway, Hong Kong is applying to the Liquor Licensing Board for renewal of the Liquor Licence in respect of Kings' Lodge at Shop A, G/F & M/F, 67-71 Chatham Road, Tsimshatsui, Kowloon. Any person who knows any reason why this renewal should not be granted should send a written and signed statement of the facts to the Secretary, Liquor Licensing Board, 4/F, Pei Ho Street Municipal Services Building, 333 Ki Lung Street, Shamshuipo, Kowloon within 14 days from the date of this notice.
Date: 6th June 2012

申請會社酒牌啟事 KC. CITY CO CO DUCK

現特通告：嚴德珍其地址為新界荃灣沙咀道 381-389 號榮亞工業大廈 3 樓 C 室，現向酒牌局申請位於九龍太子道西 141 號長樂大廈 1 字樓 (部份)，2 字樓及 3 字樓 (部份) KC. CITY CO CO DUCK 的會社酒牌。凡反對是項申請者，請於此啟事登報之日起十四天內，將已簽署及申明理由之反對書，寄交九龍深水埗基隆街 333 號北河街市政大廈 4 樓酒牌局秘書處。

日期：2012年6月6日
LA/MAT/16315/2011 (V24) FCMC 638/2012
香港特別行政區區域法院離婚訴訟案 2012年第638宗案件
梁火金 呈請人
及
郭志華 答辯人
通告
茲有離婚呈請書經呈遞法院，提出與答辯人郭志華辦理離婚手續。答辯人地址不詳，現可向香港灣仔港灣道十二號灣仔政府大樓灣仔法院閣樓二樓家事法庭登記處申請領取該離婚呈請書副本之份。如於一個月內仍未與該登記處聯絡，則法庭可在其缺席的情況下聆訊本案。郵寄一份離婚呈請書和相關文件往答辯人媽媽的住址香港灣仔石排灣邨碧銀樓 518 室。
司法常務官
此通告將刊登於本港發行及流通之中文報紙文匯報刊登一天

比華利中港酒店
集團管理·自置物業
牌照號碼：H/0277 H/0278
日租 400 元起 月租 7000 餘元起
訂房專線：9509 5818
中港酒店：九龍尖沙咀白加士街 11-11 號 1 & 2 樓全層
電話：2730 1113 傳真：2723 5398
比華利酒店：香港灣仔駱克道 175-191 號京城大廈 4 樓全層
電話：2507 2026 傳真：2877 9277
網址：www.bchkhotel.hk

代開商業 LC
1. 即期信用證，協助採購
2. 項目投資，企業引資
3. 股份上市前籌組
4. 成立香港新公司/重組
5. 會計節稅安排/記賬
電話：(852) 5379 6769
(86) 15018996769
電郵：bank1238@gmail.com

中銀信用卡
「崇光購物簽帳獎賞」抽獎結果
中銀信用卡「崇光購物簽帳獎賞」抽獎已完滿結束。所有抽獎結果經中銀信用卡 (國際) 有限公司核實無誤後，將於 2012 年 8 月底前錄入有關信用卡戶口內。如有查詢，請致電中銀信用卡 24 小時客戶服務熱線：2853 8828。
中銀信用卡

LU/MAT/00611/2011 LKS/AL(FAM)
香港特別行政區區域法院
婚姻訴訟 2011 年第 16972 號
鄭聯英 呈請人
及
楊石明 答辯人
通告
茲有離婚呈請書經呈遞法院，提出與答辯人楊石明離婚。答辯人住址不詳，現可向香港灣仔港灣道 12 號灣仔政府大樓閣樓二樓家事法庭登記處申請領取該離婚呈請書副本之份。如於一個月內仍未與該登記處聯絡，則法庭可在其缺席的情況下聆訊此案。
司法常務官
本通告將於本港及國內刊行的中文報文匯報刊登一天。

ANNOUNCEMENT OF 2011 PROFIT DISTRIBUTION HAINAN AIRLINES COMPANY LIMITED
The Hainan Airlines Company Limited (hereinafter referred to as the Company) and the entire members of its board of directors ("BoD") hereby guarantee the truthfulness, accuracy and completeness of the announcement and would take responsibilities for significant omission, fictitious description or serious misleading of it.
Import Notice:
1. Company would distribute cash dividend of RMB 0.12 yuan per share (tax included), i.e. RMB 1.2 yuan per 10 shares (tax included).
2. For A-share, the Company would distribute cash dividend of RMB 0.12 yuan per share, i.e. RMB 1.08 yuan per share after tax. For B-share, the Company would distribute cash dividend of USD 0.019062, i.e. USD 0.017156 per share after tax.
3. Registration Date:
A-share: June 11 of 2012
B-share: June 14 of 2012 (The last trading date of B-share is June 11 of 2012.)
4. Ex-dividend day: June 12 of 2012
5. Cash dividend payment date: June 20 of 2012
The 2011 annual general meeting of shareholders of the Company convened on April 26 of 2012 had approved the 2011 profit distribution plan. The related announcement of resolutions of the general meeting had been published on the China Securities News, Shanghai Securities News, Securities Times and Hongkong Wen Wei Po of April 27 of 2012. Following is the details of the 2011 profit distribution plan:
I. Profit Distribution Plan
1. Distribution year: The year of 2011
2. Distribution plan: The Company would distribute dividend of RMB 1.2 yuan per 10 share (tax included) to shareholders on the basis of total capital stock of 4,125,490,895 shares. The total amount of cash dividend accounts for RMB 495,058,907 yuan. According to the regulations of the Articles of the Association of the Company, the B-share dividend would be distributed in USD. The applicable exchange rate should be the average price of the medial rate announced by the Bank of China one-week before April 27 of 2012 (i.e. USD 1: RMB 6.29534 yuan). Therefore, the B-share dividend would be USD 0.019062 per share (tax included).
3. Distribution objects: The shareholders of A-share registered in the China Securities Depository and Clearing Corporation Limited, Shanghai branch after closing on June 11 of 2012. The shareholders of B-share registered in the China Securities Depository and Clearing Corporation Limited, Shanghai branch after closing on June 14 of 2012.
II. Implementation Date
1. Registration date:
A-share: June 11 of 2012
B-share: June 14 of 2012 (The last trading date of B-share is June 11 of 2012)
2. Ex-dividend day: June 12 of 2012
3. Cash dividend payment date: June 20 of 2012
III. Distribution Objects:
1. A-share: The shareholders of A-share registered in the China Securities Depository and Clearing Corporation Limited, Shanghai branch after closing on June 11 of 2012.
2. B-share: The shareholders of B-share registered in the China Securities Depository and Clearing Corporation Limited, Shanghai branch after closing on June 14 of 2012.
IV. Distribution Method of Cash Dividend
4.1 The cash dividend of the following shareholders of the Company, the Grand China Air Company Limited, the Haikou Meilan International Airport Company Limited, the Hainan Provincial Development Holding Company Limited, the HNA Group Company Limited and Yangtze River Leasing Company Limited, would be distributed by the Company directly.
4.2 The Company would entrust the China Securities Depository and Clearing Corporation Limited Shanghai Branch to distribute the cash dividend to other shareholders except for the above shareholders through the capital settlement system according to the record of the registration date. The investors who had conducted fully specified transaction may draw cash dividend at the designated securities business department on the date of dividend payment. In case that the investors did not conduct the fully specified transaction, the related dividend would be kept by the China Securities Depository and Clearing Corporation Limited Shanghai Branch and distributed after they conducted the specified transaction.
4.3 For the individual shareholders of A-share, the Company would withhold the personal income tax at the rate of 10%. The actual cash dividend to be distributed would be RMB 0.108 yuan per share.
4.4 The resident corporate shareholders of A-share (including the institute investors) shall self-pay the related income tax. The actual cash dividend to be distributed would be RMB 0.12 yuan per share (tax included).
4.5 The Company would distribute cash dividend of RMB 0.108 yuan per share after tax to the qualified foreign institute shareholders (QFII). If such shareholder could provide the related legal certifying documents of following working 10 days after the publishing of this announcement: ① Tax payment receipt on behalf of an resident corporate to the chinese tax authorities; ② Corporate income tax returns to the chinese tax authorities; ③ The related certifying documents that the cash dividend to be distributed belongs to the institute or the office established in China by such shareholders. The Company would examine and confirm the qualification of such shareholders and pay retroactively the relate cash dividend of RMB 0.012 yuan per share to such shareholder instead of withdrawing the 10% corporate income tax. In case such shareholder fails to provide such certifying documents, the Company would withdraw the 10% corporate income tax.
4.6 The cash dividend of shareholders of B-share would be paid in USD. The B-share dividend to individual shareholders would be USD 0.019062 per share (tax included). The Company would withhold the 10% individual income tax or corporate income tax for B-shareholders except for individual B-shareholders. Therefore the actual dividend to be distributed would be USD 0.017156 after tax. If the shareholders of B-share could provide the related legal certifying documents of following within 10 working days after the publishing of this announcement: ① Tax payment receipt to the chinese tax authorities on behalf of an resident corporate; ② Corporate income tax returns to the chinese tax authorities on behalf of an resident corporate; ③ The related certifying documents that the cash dividend to be distributed belongs to the institute or the office established in China by the shareholders although the shareholders are non-resident corporate. The Company would examine and confirm the qualification of such shareholders and pay retroactively the relate cash dividend of USD 0.01906 per share to such shareholder instead of withdrawing the 10% corporate income tax. In case such shareholder fails to provide such certifying documents, the Company would withdraw the 10% corporate income tax.
V. Consultant Method
1. Consultant department: Office of the Secretary of the BoD
2. Tel: 0898-66739961 Fax: 0898-66739960
VI. Document for Reference
1. The resolutions of the 2011 annual general meeting of shareholders
2. The announcement of resolutions of the 2011 annual general meeting of shareholders
Hainan Airlines Company Limited
June 6 of 2012

刊登廣告熱線：2873 9888 傳真：2873 0009
廣告：advert@wenweipo.com

《香港文匯報》資料中心 圖文資料使用授權服務
詳情請詢 電話：(852) 2873-8960 趙先生洽 傳真：(852) 2873-8093
電郵：jkk@wenweipo.com